Displaying Tasks as Metrics

Or: Using InitiativeTask/Milestone Values in a Scorecard Metric's Equation

A calculated metric, found in the Scorecard area of QuickScore (see <u>Calculated Metrics</u> if you are not familiar with this function), can reference many different values attributed to an Initiative/Task/Milestone. When setting a Calculated Metric's equation field, the following formula is used to reference Initiative/Task/Milestone values:

I([Acronym],[ID])

For [ID], substitute in the Initiative/Task/Milestone ID value. This is found on the Initiative/Task/Milestone > Overview screen in the top left corner.

Strategic Initiatives	Overview
International Inc.	Task Overview - Evaluate QuickScore
Strategic Initiatives	Edit Task
(expand all collapse all)	
All Strategic Initiatives	ID: 8
🖃 🧮 Implement Strategic Management	Title: Evaluate QuickScore
Call Intrafocus	Start Date: 9/1/2015

For [Acronym], substitute in the appropriate acronym as found in the list below:

Acronym	Description
BSTD	Budget Spent to Date
BR	Budget Remaining
ТВ	Total Budget
PTB	Projected Total Budget
PBV	Projected Budget Variance
PBVP	Projected Budget Variance Percentage
PC	Percent Complete
PTE	% Time Elapsed
PSV	Projected Schedule Variance

A real-world example: I(TB,1001) where "TB" is the acronym for Total Budget and 1001 is the Action Plan's ID value.